

NYSEG Matching Gift to Education Program

PART A > DONOR Please complete Part A and forward this entire form to the institution with your gift.

EMPLOYEE INFORMATION Please print

Last Name _____ First Name _____ MI _____

Maiden Name _____

Home Address: _____

City _____ State _____ ZIP _____

Cost Center:

Employee Status: Regular Retired Director

Employee Number:

Social Security Number: - -

COLLEGE INFORMATION

Name of College or University Receiving Gift _____

Institution's Street Address _____

City _____ State _____ ZIP _____

I attended the above named college/university during the year(s): _____

GIFT INFORMATION Tax-deductible portion only; do not include tickets, subscription, etc.

I certify that the information is correct and my gift fully complies with program provisions as noted on the reverse.

AMOUNT

\$ _____ .00

(\$25 TO \$1,000 MATCH)

Employee's Signature _____ Date _____

PART B > INSTITUTION Please complete Part B and mail this entire form to NYSEG.

CERTIFICATION OF RECEIPT OF GIFT

I certify that the above indicated gift has been received and will be used for the general academic purpose of the institution and fully complies with the program provisions as stated on the back of this form.

TAX-DEDUCTIBLE PORTION OF GIFT

\$ _____ .00

Name/Title _____

Signature _____ Date _____

NYSEG *Matching Gift to Education Program*

The Matching Gift to Education Program is part of NYSEG's continuing support for education. The program's principal objective is to provide incentive for eligible NYSEG employees, retirees and directors to support an educational institution which they attended.

Under the program, NYSEG will match, on a one-for-one basis, any regular full-time employee, retiree or director's cash contribution to any approved two or four year college or university attended by the individual. The company will match a minimum contribution of \$25 up to a maximum per year of \$1,000. Such eligible gifts, intended to support the general academic purpose of the institution, are subject to the following conditions.

ELIGIBLE DONORS

- > Regular, full-time employees of NYSEG.
- > Persons retired under the NYSEG retirement plan.
- > Directors of NYSEG.
- > Alumni status is not required; the eligible donor must have only attended the institution.

ELIGIBLE INSTITUTIONS

- > Degree-granting colleges, universities and junior colleges that are fully accredited by a recognized regional or professional accrediting agency.
- > Recognized as tax-exempt by the IRS as a 501(c)(3) or equivalent organization.

ELIGIBLE GIFTS

- > Cash contributions that are actual gifts, not merely pledges, made directly to the approved institution.
- > Gifts must be charitable contributions, made without expectation of benefit to the donor, donor's family, or anyone designated by the donor.
- > Contributions must be recognized as tax deductible by the IRS.
- > The gift must be the personal contribution of the donor, not a contribution made with funds provided whole or in part to the donor for donation purposes by other individuals, groups or organizations.

GIFTS NOT ELIGIBLE

- > Gifts to colleges/universities not attended by the donor (i.e., colleges attended by spouses, children of donors).
- > Gifts to elementary and secondary schools, public or private.
- > Dues payable to national or local alumni groups.
- > Gifts to support athletic booster clubs and athletic scholarship programs.
- > Payments that cover primarily the cost of services, tuition, books, student fees, subscriptions, insurance premiums, tickets or other considerations.
- > Gifts intended to fulfill a person's pledges, tithes or other church-related financial commitments.
- > Gifts to any political organization or to support any political cause.
- > Value of personal services, other gifts-in-kind.
- > Bequests.

HOW THE PROGRAM OPERATES

- > The employee, retiree or director should complete Part A, signify by signing that the gift complies with the provisions of the program, and mail this form with the donation to the institution.
- > A financial or other executive officer of the recipient institution should complete and countersign Part B, certifying that the contribution has been received and complies with program provisions.

OTHER CONDITIONS

- > NYSEG may suspend, change or terminate this program at any time. The interpretation, application and administration of this matching gifts program shall be determined solely by NYSEG, whose decisions shall be final.
- > NYSEG determines eligibility of the individual, the donation and the institution, and authorizes payment of the matching gift.